

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of report (Date of earliest event reported): _____

(Exact name of registrant as specified in its charter)

(State or Other Jurisdiction
of Incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

(Address of Principal Executive Officers) (Zip Code)

Registrant's telephone number, including area code: _____

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item numbers to insert in file

Section 1 - Registrant's Business and Operations

- 1.01 Entry into a Material Definitive Agreement
- 1.02 Termination of a Material Definitive Agreement
- 1.03 Bankruptcy or Receivership

Section 2 - Financial Information

- 2.01 Completion of Acquisition or Disposition of Assets
- 2.02 Results of Operations and Financial Condition
- 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant
- 2.04 Triggering Events that Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement
- 2.05 Costs Associated with Exit or Disposal Activities
- 2.06 Material Impairments

Section 3 - Securities and Trading Markets

- 3.01 Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing
- 3.02 Unregistered Sales of Equity Securities
- 3.03 Material Modification to Rights of Security Holders

Section 4 - Matters Related to Accountants and Financial Statements

- 4.01 Changes in Registrant's Certifying Accountant
- 4.02 Non-Reliance on Previously Issued Financial Statements or a Related Audit Report or Completed Interim Review

Section 5 - Corporate Governance and Management

- 5.01 Changes in Control of Registrant
- 5.02 Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers
- 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year
- 5.04 Temporary Suspension of Trading Under Registrant's Employee Benefit Plans
- 5.05 Amendments to the Registrant's Code of Ethics, or Waiver of a Provision of the Code of Ethics
- 5.06 Change in Shell Company Status

Section 6 - Asset-Back Securities

- 6.01 ABS Informational and Computational Material
- 6.02 Change of Servicer or Trustee
- 6.03 Change in Credit Enhancement or Other External Support
- 6.04 Failure to Make a Required Distribution
- 6.05 Securities Act Updating Disclosure

Section 7 - Regulation FD

- 7.01 Regulation FD Disclosure

Section 8 - Other Events

- 8.01 Other Events

Section 9 - Financial Statements and Exhibits

- 9.01 Financial Statements and Exhibits

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated:

By: /s/